

# John Eric DeCato, DPM Inc

3903 Lake Avenue  
Ashtabula, OH 44004-5833  
Phone (440) 992-4477 Fax (440) 998-5452

## Policy for Credit Card on File

**Please read the policy below and fill out all information.**

In an attempt to better serve you and reduce costs that could be passed on to you, we have implemented a new policy. This new policy has gone into effect for the entire practice and your participation is required. Under our new policy, we will keep credit card information on file for all patients. This will be used to cover any charges not paid by insurance. Patients will still be expected to pay known co-pays, co-insurance, and applicable deductibles at the time of service. If a balance remains after insurance has paid, you will receive two statements for the services and after 60 days, any amount left on your account after insurance has been processed will be placed on your credit card. (It is the responsibility of the patient to contact our office if there is any question regarding the claim or amount due). The information you provide will be kept securely and will only be used for your medical expenses.

Your understanding and patience with this new policy is important. We are confident this new policy will make it easier for you to keep track of your medical expenses and will give you an opportunity to review the explanation of benefits your carrier sends to you, before you are charged. No charges will be placed on your card until after we hear from your insurance carrier, and if you choose to pay your balance in a different way, you may do so before the 60 days have elapsed.

**Credit Card Type:**

MasterCard     Visa     Discover     American Express     Care Credit

**Credit Card Number:** \_\_\_\_\_ **Expiration Date:** \_\_\_\_\_

**Security Code (3-digit code on back of card):** \_\_\_\_\_

**Cardholder's Name (print):** \_\_\_\_\_

**Cardholder's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Billing Address for card: (Street)** \_\_\_\_\_

**(City, Zip)** \_\_\_\_\_

### Credit card Consent Form

I authorize John Eric DeCato, DPM Inc to maintain my credit card information for payment if any balance not paid by my insurance as agreed above. I assign my insurance benefits to the provider listed above authorizing payment by my insurance company to John Eric DeCato, DPM Inc. I authorize John Eric DeCato, DPM Inc to apply the balance of my account to the credit card listed above to include co-pays, deductibles, and any balance that might remain after my insurance has been processed. I understand that this form is valid until I provide written notice that it is revoked (after all balances are paid in full.) I also understand that if I change charge cards, I will supply John Eric DeCato, DPM Inc the new credit card information.

**\*\*\*If your account should go into collections our office will not call any patient prior to applying charges to a credit card after a statement has been sent and 60 days have passed. Your receipt will be your bank statement.**

**Any contact regarding charges or disputes will be the responsibility of the patient.\*\*\***

**PATIENT SIGNATURE:** \_\_\_\_\_ **ACCOUNT NUMBER:** \_\_\_\_\_  
TO BE FILLED OUT BY OFFICE



# John E. DeCato, D.P.M., Inc.

John E. DeCato, D.P.M.  
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<http://www.hhs.gov/ocr/privacy/hipaa/understanding/summary/privacysummary.pdf>

I have been informed of the Health Insurance Portability and Accountability Act (HIPPA) regarding medical records in this office.

DATE: \_\_\_\_\_ PATIENT NAME: \_\_\_\_\_  
CHART NUMBER: \_\_\_\_\_ PATIENT SIGNATURE: \_\_\_\_\_

## NEW FEDERAL REQUIREMENTS

### STANDARDIZATION FOR HEALTH CARE QUALITY IMPROVEMENT

Our office is currently transitioning to the new Medical Records System and we are required to collect the following information:

RACE \_\_\_\_\_ ETHNICITY \_\_\_\_\_ MAIN LANGUAGE \_\_\_\_\_

I PREFER NOT TO REPORT THIS INFORMATION

The Agency for Health Care Research and Quality (AHRQ), the federal agency within HHS with overall responsibility for health care quality improvement, routinely links the collection of the above data to health care quality improvement.

PRIMARY CHOICE OF PHARMACY: \_\_\_\_\_ LOCAL: \_\_\_\_\_

PRIMARY CHOICE OF PHARMACY: \_\_\_\_\_ MAIL ORDER: \_\_\_\_\_

PATIENT SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

**John E. DeCato, DPM, Inc.**  
3903 Lake Avenue \*\* Ashtabula, OH 44004 \*\* (440) 992-4477

**PATIENT & INSURANCE INFORMATION**

PATIENT: \_\_\_\_\_  
Last Name First Name Middle Initial

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Patient SS# \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_

Email Address \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

Person Responsible for the bill \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Date of Birth \_\_\_\_\_ Complete address \_\_\_\_\_

SS# \_\_\_\_\_ Home phone # \_\_\_\_\_ Work phone # \_\_\_\_\_

Policy holder (if different than responsible party) \_\_\_\_\_

Relationship to patient \_\_\_\_\_

Date of Birth \_\_\_\_\_ Complete address \_\_\_\_\_

SS# \_\_\_\_\_ Home phone# \_\_\_\_\_ Work phone # \_\_\_\_\_

Emergency Contact Person \_\_\_\_\_ Phone # \_\_\_\_\_

Relationship \_\_\_\_\_ Address \_\_\_\_\_

Spouse Name \_\_\_\_\_ SS# \_\_\_\_\_ Date of Birth \_\_\_\_\_

Spouses Employer \_\_\_\_\_

Who is your primary care Physician? \_\_\_\_\_

Address \_\_\_\_\_

PRIMARY INS. \_\_\_\_\_ SECONDARY INS. \_\_\_\_\_

POLICY HOLDER \_\_\_\_\_ POLICY HOLDER \_\_\_\_\_

GROUP# \_\_\_\_\_ GROUP # \_\_\_\_\_

ID# \_\_\_\_\_ ID # \_\_\_\_\_

PHONE# \_\_\_\_\_ PHONE # \_\_\_\_\_

COPAY: YES / NO/ AMOUNT\$ \_\_\_\_\_ COPAY: YES/NO/ AMOUNT\$ \_\_\_\_\_

(CIRCLE ONE) (CIRCLE ONE)

REFERRAL: YES / NO/ REFERRAL: YES/NO

(CIRCLE ONE) (CIRCLE ONE)

## OUR FINANCIAL POLICY

Thank you for choosing us as your health care provider. Please understand that payment of your bill is considered to be your responsibility. The following is a statement of our Financial Policy. All patients must complete a Medical history, Insurance form, and the Financial Policy.

### WE ACCEPT CASH, CHECKS, OR VISA/MASTERCARD

#### INSURANCE:

We accept assignment of insurance benefits if we are a participating provider. It is your responsibility to inform our office of any changes with your health insurance. Your health coverage is a contract between you and your insurance company; we will not act as a third party to that contract. If your insurance company has not paid your account in full within 45 days, the balance will become your responsibility. Please be aware some, perhaps all of the services provided may be non-covered services and not considered reasonable and necessary under the Medicare program and/or other medical insurances.

INITIAL \_\_\_\_\_

#### USUAL AND CUSTOMARY RATES:

Our practice is committed to providing the best treatment for our patients and we charge what is usual and customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.

INITIAL \_\_\_\_\_

#### SELF-PAY PATIENTS:

Adult patients are responsible for **full payment** at time of service.

INITIAL \_\_\_\_\_

#### MINOR PATIENTS:

**ANY** adult (parent or guardian) who accompanies a minor and completes the paperwork is responsible for any balance. We will not be involved in insurance/custody issues. For unaccompanied minors, non-emergency treatment will be denied.

INITIAL \_\_\_\_\_

#### MISSED APPOINTMENTS:

It is our policy to charge a **\$30.00 charge** for missed appointments, unless the appointment is cancelled at least 24 hours in advance. Please help us serve you better by keeping your appointments and arriving **prior** to your scheduled appointment time.

INITIAL \_\_\_\_\_

#### COLLECTIONS:

For any account that is sent to collections, it is our policy to charge a **\$15.00 collection fee** in addition to the outstanding balance. Please pay your balances in **full** and **on time**.

INITIAL \_\_\_\_\_

PATIENT SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

CO-RESPONSIBLE PARTY \_\_\_\_\_ DATE \_\_\_\_\_

I authorize the release of any and all medical records and/or information in the possession or custody of Dr. John E. DeCato, DPM, Inc., including information regarding HIV, Aids, alcohol and/or chemical dependency or treatment, which records and/or information may be released to all federal and state agencies including, without limitation, Health Care Financing Administration, Social Security Administration, Bureau of Employment Services and Bureau of Workers' Compensation, and all private insurance companies and/or third party payors or their agents, and any other physicians, whether primary care or specialist, upon request of such medical records or information. I further permit a copy of this authorization to be used in place of the original. This authorization shall remain valid until revoked in writing by me.

I understand that I am financially responsible for all medical services rendered which are not paid for by public or private insurance programs or other third party payors, including without limitation, Bureau of Workers' Compensation.

Date \_\_\_\_\_

Patient Signature \_\_\_\_\_

### **SIGNATURE ON FILE**

I request that payment of my charges, or that of my family be sent directly to Dr. John E. DeCato, DPM, Inc. from my insurance carrier.

PATIENT SIGNATURE \_\_\_\_\_

PATIENT BEING SEEN \_\_\_\_\_

DATE \_\_\_\_\_

### **MEDICARE INFORMATION FORM MEDICARE PATIENTS ONLY**

**PHYSICIAN/SUPPLIER NOTICE:** Medicare will only pay for services that it determines to be "reasonable and necessary" under section 1862(a) (1) of the Medicare Law. If Medicare determines that a particular service, although it would otherwise be covered, is "not reasonable and necessary" under Medicare program standards, Medicare will deny payment for that service. Therefore, in your case, Medicare may or may not deny some of your medical treatment or medical equipment.

**BENEFICIARY AGREEMENT:** I have been notified by my physician that he believes that in my case, Medicare may deny payment for some medical services as stated above. If Medicare denies payment, I agree to be personally and fully responsible for payment.

PATIENT PRINTED NAME: \_\_\_\_\_

PATIENT SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

Name of physician requesting this consultation? \_\_\_\_\_

If self referred, who recommended this practice? \_\_\_\_\_

CHIEF COMPLAINT: \_\_\_\_\_

REASON FOR VISIT?

**HISTORY OF PRESENT ILLNESS:**

**LOCATION:** \_\_\_\_\_  
WHERE IS THE PAIN/PROBLEM?

**TYPE OF PAIN:** \_\_\_\_\_

**SEVERITY:** \_\_\_\_\_

**DURATION:** \_\_\_\_\_  
WHEN DID THIS PAIN BEGIN?

**TIMING:** \_\_\_\_\_  
DOES PAIN OCCUR AT SPECIFIC TIMES?

**CONTEXT:** \_\_\_\_\_  
HOW DID THIS BEGIN?

**ASSOCIATED SYMPTOMS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**MODIFYING FACTORS:** \_\_\_\_\_  
WHAT MAKES PROBLEM BETTER OR WORSE?

Is your problem related to an accident? YES or NO

Do you get frequent leg cramps or numbness in your feet or toes? YES or NO

**PAST HISTORY**

Diagnoses (What medical conditions does your primary Doctor treat?): \_\_\_\_\_

Date and Reason for Hospitalizations: \_\_\_\_\_  
\_\_\_\_\_

**REVIEW OF SYSTEMS**

Are you currently or have you had problems with the following: If so when?

**Constitutional**

**Circle one**

**Eyes**

**Date of last Exam:** \_\_\_\_\_

Fever Yes No  
Weight Loss Yes No  
Excessive Fatigue Yes No  
Night Sweats Yes No

Wear Glasses Yes No  
Infections Yes No  
Injuries Yes No  
Glaucoma Yes No  
Cataracts Yes No

**Ear, Nose, Throat and Mouth**

Wear Hearing Aids Yes No  
Hearing Loss Yes No  
Ear Infections Yes No  
Balance Disturbances Yes No  
Nasal Congestion Yes No

Date of Last Exam: \_\_\_\_\_  
Ear Pain Yes No  
Ringing in Ears Yes No  
Nosebleeds Yes No  
Nasal Drainage Yes No

**Patient Name** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_ **Age** \_\_\_\_\_

**Ear, Nose, Throat and Mouth (con't)**

Inability to Smell      Yes No  
Sinus Headaches      Yes No  
Mouth Sores            Yes No

Sinus Problems        Yes No  
Sore Throats          Yes No

**Cardiovascular**

Chest Pain or Angina    Yes No  
High Blood Pressure    Yes No  
Heart Murmur            Yes No  
History of Heart Attack Yes No

Date of Last EKG: \_\_\_\_\_  
Irregular Pulse        Yes No  
High Cholesterol       Yes No  
Leg Pain While Walking Yes No

**Respiratory**

Asthma                    Yes No  
Emphysema               Yes No  
Bronchitis               Yes No  
Lung Cancer              Yes No  
Date of Last Chest X-Ray: \_\_\_\_\_

Chronic Cough         Yes No  
Shortness of Breath    Yes No  
Pneumonia              Yes No  
Bloody Sputum         Yes No

**Gastrointestinal**

Nausea                    Yes No  
Blood in your Vomit    Yes No  
Jaundice                  Yes No  
Colitis                    Yes No  
Colon Cancer            Yes No

Vomiting                Yes No  
Liver Disease            Yes No  
Abdominal Pain         Yes No  
Ulcers or Gastritis      Yes No  
GERD                     Yes No

**Genitourinary**

Urinary Tract Infections Yes No  
Blood in Urine            Yes No  
Incontinence              Yes No  
Kidney Stones             Yes No  
Endometriosis (females) Yes No

Painful Urination        Yes No  
Difficulty Starting or    Yes No  
Stopping Stream         Yes No  
Prostate Cancer (males) Yes No  
Uterine or Cervical      Yes No  
Cancer (females)        Yes No

**Musculoskeletal**

Broken Bones            Yes No      List: \_\_\_\_\_  
Arm or Leg Weakness    Yes No  
Arm or Leg Pain         Yes No  
Osteoporosis            Yes No  
Arthritis                Yes No-----If Yes, Please Circle    Rheumatoid or Osteoarthritis

Back Pain                Yes No  
Joint Pain or Swelling   Yes No  
Osteopenia               Yes No

**Integumentary**

Skin Disease             Yes No  
Nipple Discharge        Yes No  
Breast Pain, Tenderness, or Swelling    Yes No  
Date and Result of last Mammogram (females): \_\_\_\_\_

Skin Cancer              Yes No

**Patient Name** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_ **Age** \_\_\_\_\_

**Neurological**

Fainting Spells or "Blacking Out"	Yes No	Seizures	Yes No
Disorientation	Yes No	Memory Problems	Yes No
Inability to Concentrate	Yes No	Difficulty with Speech	Yes No
Face Weakness	Yes No	Double or Blurred Vision	Yes No
		History of Stroke or TIA	Yes No

**Psychiatric**

Anxiety	Yes No	Depression	Yes No
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Other Psychiatric Disorder/Treatment: \_\_\_\_\_

**Endocrine**

Diabetes	Yes No	Thyroid Disease	Yes No
Increased Appetite	Yes No	Excessive Thirst or Urination	Yes No
Hormone Problems	Yes No		

**Hematologic/Lymphatic**

Anemia	Yes No	Hemophilia	Yes No
Bleeding Tendencies	Yes No	Persistent Swollen Glands or Lymph Nodes	Yes No

Blood Transfusion Yes No----If Yes, Why? \_\_\_\_\_

**Allergic/Immunologic Disorders**

Food Allergies	Yes No	Inhalant (nasal) Allergies	Yes No
Immunologic Disorders	Yes No		

Are you at risk for Aids (e.g. sexual orientation, drug abuse, previous blood transfusion)?  
 No \_\_\_\_\_ Yes \_\_\_\_\_, please explain: \_\_\_\_\_

Do you require antibiotics prior to surgery or dental work? Yes No

If you are a woman, are you pregnant? Yes No

Do you have a living will? Yes No

Do you have a advanced directive? Yes No

FAMILY MEMBER	ALIVE	DECEASED	AGE	MEDICAL DIAGNOSES OR CAUSE OF DEATH
MOTHER				
FATHER				
SISTER				
BROTHER				
GRANDFATHER(PATERNAL)				
GRANDMOTHER(PATERNAL)				
GRANDFATHER(MATERNAL)				
GRANDMOTHER(MATERNAL)				
OTHER-				
OTHER-				



Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

SURGERIES	YEAR	COMPLICATIONS

Have you ever had problems with anesthesia? \_\_\_Yes \_\_\_No

**ALLERGIES TO MEDICATION- Are you allergic to or had an adverse reaction to:**

Penicillin or other Antibiotics Yes No \* Tranquilizers or sleeping pills Yes No  
 Codeine or other pain med's Yes No \* Aspirin Yes No  
 Other: \_\_\_\_\_

PRIMARY LOCAL PHARMACY: \_\_\_\_\_ LOCATION \_\_\_\_\_

CURRENT MEDICATIONS OTC & PRESCRIBED	DOSE	FREQUENCY

**SOCIAL HISTORY**

Occupation: \_\_\_\_\_

Marital Status: Please Circle One----- Single \* Married \* Divorced \* Widowed

Do you have children? Yes No How Many? \_\_\_\_\_

Do you live alone? Yes No Who lives with you? \_\_\_\_\_

Do you smoke? \_\_\_Yes, I've smoked \_\_\_packs of cigarettes per day for \_\_\_years.

\_\_\_Yes, I smoke cigars or a pipe.

\_\_\_Yes, I use chewing tobacco or snuff.

\_\_\_No, I have never smoked.

\_\_\_No, I quit \_\_\_years ago. At that time I was smoking \_\_\_packs per day for \_\_\_years.

Do you drink alcohol? \_\_\_No, never (or rarely) \_\_\_No, but I used to

\_\_\_Yes \_\_\_Daily \_\_\_1 or more x's a week \_\_\_1 or more x's a month

Do you use recreational drugs? Yes No

How much caffeine do you consume in a day? \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

I have reviewed the above information with the patient.

Physician Signature \_\_\_\_\_ Date \_\_\_\_\_

## PATIENT RESPONSIBILITIES

1. Follow the office rules and regulations.
2. Be responsible for your own personal items.
3. Provide to the best of his/her knowledge, accurate and complete information about matters relating to his/her health.
4. Be considerate and respectful to other patients, office personnel, office property, and the property of others.
5. Providing all needed information for insurance processing and for assuring the financial obligations of his/her care.
6. Following the treatment plan.
7. Asking questions when he/she does not understand information or instructions.
8. Responsibility for one's actions when he/she refused treatment or fail to follow treatment pan.
9. To report perceived risks and/or unexpected change in condition during the course of his/her care and side effects.
10. Reporting episodes of pain and lack of response to pain treatment.
11. No cell phone use or picture taking while in exam rooms.

Patient signature \_\_\_\_\_ Date \_\_\_\_\_

Please sign acknowledging that you have read and understand the patient responsibilities

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## **PATIENTS COPY**